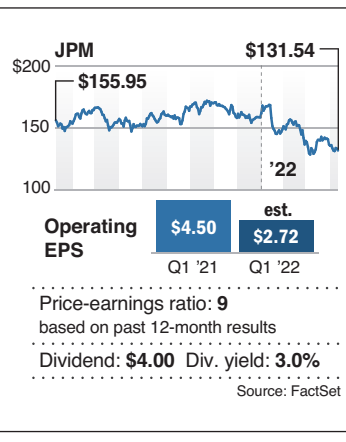
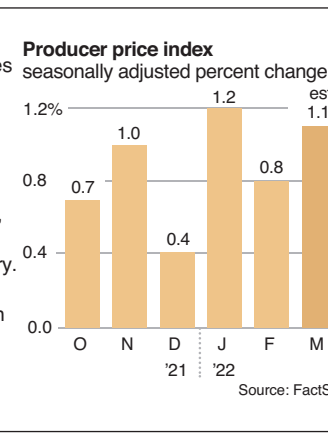


First-quarter stumble?
Wall Street expects a downbeat quarterly report card from JPMorgan Chase today. Analysts predict the financial giant's earnings and revenue declined in the first quarter from a year earlier. Weaker performance from its trading desk and higher employee compensation costs led to a drop in the company's fourth-quarter earnings, though JPMorgan still notched a record annual profit for all of 2021.



Producer price index
The Labor Department serves up its monthly index of U.S. wholesale prices today. Economists expect the producer price index, which measures price pressures before they reach consumers, rose a seasonally adjusted 1.1% last month from February. In a further sign of ongoing inflationary pressures, inflation at the wholesale level surged 10% in February from a year earlier.



Eye on Delta
Delta Air Lines delivers its first-quarter results today. Wall Street predicts the company will turn in a smaller loss for the January-March quarter than in the same quarter a year ago, and also sharply higher revenue. Investors will be listening for an update on how bookings are faring heading into the summer travel season, and on how much of a toll surging oil prices have had on the company.

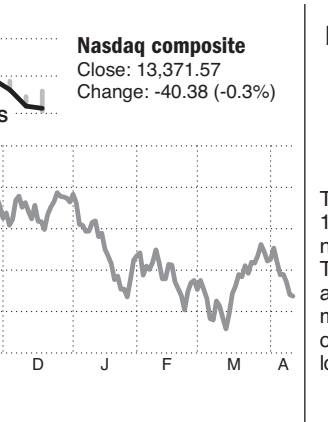
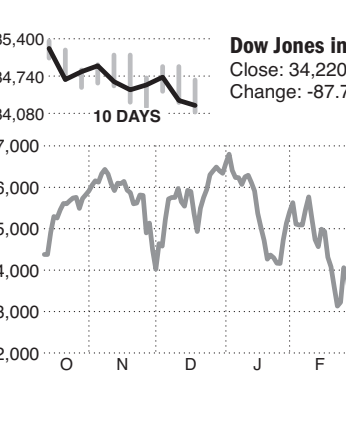


Closing price for Tuesday, April 12, 2022

Money&Markets

A click of the wrist gets you more at nashuatelegraph.com

Story Stocks
Stocks slipped on Wall Street Tuesday following new data showing that inflation slowed slightly in March, though overall it remained at its highest level in 40 years. The S&P 500, the Dow Jones Industrial Average and the Nasdaq fell.



Interest rates

TREASURIES	LAST	PVS	NET CHG	1YR AGO
3-month T-bill	.75	.79	-0.04	.02
6-month T-bill	1.20	1.24	-0.04	.04
52-wk T-bill	1.71	1.80	-0.09	.06
2-year T-note	2.39	2.50	-0.11	.18
5-year T-note	2.66	2.79	-0.13	.89
7-year T-note	2.73	2.84	-0.11	1.35
10-year T-note	2.72	2.77	-0.05	1.67
30-year T-bond	2.83	2.82	+0.01	2.35

CONSUMER RATES

	NAT'L AVG	WK AGO	6MO AGO	1YR AGO
48 month new car loan	3.98 ▲	3.96	3.58	3.58
Money market account	0.07 =	0.07	0.07	0.07
1 year CD	0.34 =	0.34	0.30	0.27
\$30K Home equity loan	6.78 =	6.78	6.62	6.46
30 year fixed mortgage	5.14 ▲	4.86	4.46	3.19
15 year fixed mortgage	4.31 ▲	4.07	3.66	2.43

Kohl's KSS
Close: \$60.30 ▲3.06 or 5.4%
Franchise Group reportedly offered to buy the department store operator, which is also being pursued by Hudson Bay.

Stocks Recap

	HIGH	LOW	CLOSE	CHG	%CHG	YTD
DOW	34,669.97	34,102.81	34,220.36	-87.72	-0.26%	-5.83%
DOW Trans.	14,813.64	14,479.18	14,558.16	+30.96	+0.21%	-11.65%
DOW Util.	1,068.09	1,052.95	1,062.26	+4.23	+0.40%	+8.31%
NYSE Comp.	16,693.48	16,419.08	16,465.99	-68.21	-0.41%	-4.07%
NASDAQ	13,685.95	13,317.74	13,371.57	-40.38	-0.30%	-14.53%
S&P 500	4,471.00	4,381.34	4,397.45	-15.08	-0.34%	-7.74%
S&P 400	2,652.30	2,595.19	2,602.25	-3.49	-0.13%	-8.44%
Wilshire 5000	44,905.78	43,968.11	44,124.79	-86.91	-0.20%	-8.95%
Russell 2000	2,027.55	1,980.96	1,986.94	+6.62	+0.33%	-11.51%

Vol. (in mil.)

	NYSE	NASD
Vol. (in mil.)	3,817	4,475
Pvs. Volume	3,904	4,470
Advanced	1235	1530
Declined	1208	1972
New Highs	81	44
New Lows	154	247

PRIME RATE

	FED FUNDS
LAST	3.50
6 MO AGO	.38
1 YR AGO	.13

Commodities
Crude oil prices jumped more than 6% and wholesale gasoline rose 5%. Heating oil rose 6% and natural gas rose 0.6%. Gold and silver prices rose.

FUELS

	CLOSE	PVS	%CHG	%YTD
Crude Oil (bbl)	100.60	94.29	+6.69	+33.8
Ethanol (gal)	2.16	2.16	...	+1.1
Heating Oil (gal)	3.46	3.27	+6.02	+48.8
Natural Gas (mm btu)	6.68	6.64	+0.56	+79.1
Unleaded Gas (gal)	3.15	3.00	+5.02	+41.5

Myovant Sciences Ltd. MYOV
Close: \$10.39 ▼-3.48 or -25.1%
The biopharmaceutical company and partner Pfizer said regulators identified deficiencies in their application for a gynecological condition treatment.

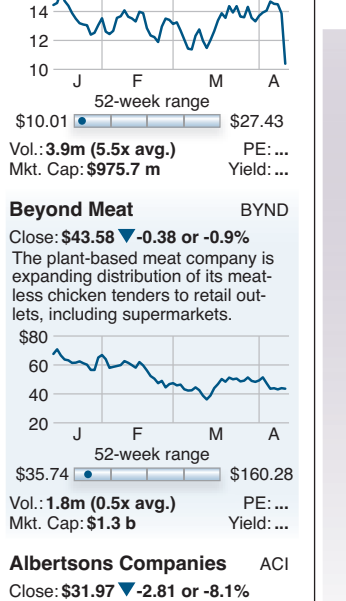
Beyond Meat BYND
Close: \$43.58 ▼-0.38 or -0.9%
The plant-based meat company is expanding distribution of its meatless chicken tenders to retail outlets, including supermarkets.

Egg-flation

You may have to shell out more for Easter eggs this year. Avian flu has forced U.S. farmers to kill 22 million chickens and turkeys since early February. Egg-laying chickens represent the majority of birds killed because of the deadly virus.

record of \$3.09 per dozen at the onset of the pandemic in 2020. Urner Barry doesn't expect egg shortages, since producers are working hard to protect their flocks. And consumers may not have to pay anything close to wholesale prices. Groceries often use eggs as a loss leader because they draw customers so far into the store.

Still, higher prices could hang on for a while. During the last big avian flu outbreak, in 2015, U.S. prices shot up 51% between May and September and stayed elevated until the next spring.



Egg prices were already climbing due to higher feed and transportation costs, but now they're heading into record territory. Urner Barry, an agricultural research firm, said the wholesale price of Midwest large eggs is currently \$3.01 per dozen, just shy of the



Prices on the rise: Egg prices have gone into record territory and it looks like it could be that way for some time.

Foreign Exchange

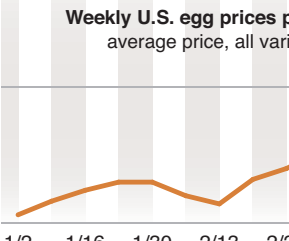
MAJORS	LAST	CHG	%CHG	1YR AGO
USD per British Pound	1.3005	-0.029	-2.2%	1.3745
Canadian Dollar	1.2636	+0.015	+1.2%	1.2563
USD per Euro	1.0830	-0.060	-5.5%	1.1906
Japanese Yen	125.28	-18	-14%	109.43
Mexican Peso	19.8185	-1.012	-5.1%	20.1721

EUROPE/AFRICA/MIDDLE EAST

	LAST	CHG	%CHG	1YR AGO
Israeli Shekel	3.2023	-0.092	-2.9%	3.2962
Norwegian Krone	8.7759	-0.0369	-4.2%	8.4931
South African Rand	14.5319	-0.287	-2.0%	14.5781
Swedish Krona	9.5190	+0.0349	+3.7%	8.5802
Swiss Franc	.9320	+0.0009	+0.1%	.9228

Albertsons Companies ACI
Close: \$31.97 ▼-2.81 or -8.1%
Investor's were disappointed by the grocery store operator's earnings forecast.

Company Spotlight
Inflation hits CarMax
CarMax's stock price fell sharply Tuesday after the used car dealership chain's earnings fell short of Wall Street forecasts. The company earned 98 cents per share in its latest quarter, while analysts polled by FactSet expected \$1.27 per share. CarMax also reported disappointing results for several other financial measures. Total unit sales fell 5.2%. CEO Bill Nash said a list of



factors, including soaring prices for cars, held consumers back during the quarter. The Labor Department's consumer price report for March shows that used car prices surged 35.3% from 12 months earlier. "From an affordability standpoint, you've got interest rates going up, inflation, you've got the Ukraine-Russia war," he told investors during a conference call. "There's just a lot weighing on the consumer right now."

Foreign Exchange

ASIA/PACIFIC	LAST	CHG	%CHG	1YR AGO
Australian Dollar	1.3405	-0.055	-4.1%	1.3130
Chinese Yuan	6.3661	-0.040	-0.6%	6.5489
Hong Kong Dollar	7.8376	-0.007	-0.1%	7.7726
Indian Rupee	76.124	+2.40	+3.2%	75.013
Singapore Dollar	1.3639	-0.014	-1.0%	1.3414
South Korean Won	1228.50	-6.83	-0.5%	1126.76
Taiwan Dollar	29.12	+0.08	+2.7%	28.45

25 Biggest Funds

FUND	NAV	CHG 4-WK	12-MO	3-YR	5YR	
American Funds	AmrcnBalA m	31.54	-0.3	+1.8	+3.4/A	+9.8/B
	GrfAmrcA m	63.33	-2.3	+5.5	-4.7/C	+15.5/C
	IncAmrcA m	25.27	-0.3	+3.2	+7.2/A	+9.6/C
	InvCAmrcA m	48.09	-1.5	+4.4	+5.7/C	+13.4/D
	WAMtlInvsA m	58.43	-1.6	+4.3	+12.1/A	+14.3/D
Dodge & Cox	Stk	242.90	-1.43	+3.0	+11.1/B	+15.6/A
Fidelity	500ldXlnsPrm	152.68	-5.2	+4.7	+8.0/A	+16.7/A
	Contrafund	16.02	-0.7	+4.3	-0.2/B	+16.5/C
	TtlMktldXlnsPrm	122.44	-0.36	+4.4	+4.3/D	+15.8/B
PIMCO	Inclnstl	11.18	+0.3	-2.2	-3.2/	+2.3/
Schwab	SP500ldX	67.80	...	+5.1	+8.3/	+17.1/
Vanguard	500ldXAdmrl	406.02	-1.38	+4.7	+8.0/B	+16.7/A
	InTTEAdmrl	13.65	-0.3	-2.8	-5.5/B	+12/B
	InslldXlns	372.63	-1.26	+4.7	+8.0/B	+16.7/A
	InslldXlnsPlus	372.63	-1.26	+4.7	+8.0/B	+16.7/A
	TrgtRtr2025Fd	18.75	-0.3	+9	-2.5/C	+7.5/C
	TrgtRtr2030Fd	35.32	-0.8	+1.4	-2.1/B	+8.3/C
	TrgtRtr2035Fd	21.90	-0.6	+2.0	-1.7/B	+9.1/C
	TrgtRtr2040Fd	38.59	-1.1	+2.5	-1.1/B	+9.9/C
	TlMldXAdmrl	10.22	+0.3	-3.4	-6.7/B	+1.1/C
	TlInSlldXAdmrl	31.28	-2.0	+3.5	-5.9/B	+6.0/C
	TlInSlldXlnv	18.70	-1.2	+3.5	-5.9/C	+6.2/B
	TtlSMldXAdmrl	107.36	-0.31	+4.4	+4.3/D	+15.9/B
	TtlSMldXlns	107.37	-0.32	+4.4	+4.3/D	+15.9/B
	WngtnAdmrl	76.37	-0.22	+2.0	+2.4/B	+10.3/A

PG&E PCG
Close: \$12.53 ▲0.38 or 3.1%
The California utility agreed to pay more than \$55 million to avoid prosecution for two wildfires sparked by its aging power lines.

CarMax KMX
Close: \$93.33 ▼-9.84 or -9.5%
The used car dealership chain's results fell short of Wall Street forecasts.



that used car prices surged 35.3% from 12 months earlier. "From an affordability standpoint, you've got interest rates going up, inflation, you've got the Ukraine-Russia war," he told investors during a conference call. "There's just a lot weighing on the consumer right now."

CarMax (KMX)

52-WK RANGE	LO	HI	CLOSE	CHG	%CHG	YTD
	\$93	\$156	\$93.33	-9.84	-9.5%	-29.4%

Company Spotlight

TICKER	52-WK RANGE	LO	HI	CLOSE	CHG	%CHG	YTD
CarMax (KMX)	\$93	\$156	\$93.33	-9.84	-9.5%	-29.4%	

Dividend Footnotes: a - Extra dividends were paid, but are not included. b - Annual rate plus stock. c - Liquidating dividend. e - Amount declared or paid in last 12 months. f - Current annual rate, which was increased by most recent dividend announcement. i - Sum of dividends paid after stock split, no regular rate. j - Sum of dividends paid this year. Most recent dividend was omitted or deferred. k - Declared or paid this year, a cumulative issue with dividends in dividend. p - Initial dividend, annual rate not known, yield not shown. r - Declared or paid in preceding 12 months plus stock dividend. t - Paid in stock, approximate cash value on ex-distribution date. **PE Footnotes:** q - Stock is a closed-end fund - no P/E ratio shown. cc - P/E exceeds 99. dd - Loss in last 12 months.

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Stocks of Local Interest

NAME	TICKER	52-WK RANGE	LO	HI	CLOSE	CHG	%CHG	WK	MO	QTR	%CHG	1YR	%RTN	P/E	DIV
AMC Entertainment A	AMC	8.31	72.62	17.42	-1.30	-6.9	▼	▲	▼	▼	-36.0	+86.3
AT&T Inc	T	18.85	33.88	19.56	-0.07	-0.4	▼	▼	▼	▼	-20.5	-14.3	7	2.08	...
Adv Micro Dev	AMD	72.50	164.46	95.10	-2.27	-2.3	▼	▼	▼	▼	-33.9	+21.2	37	1.60f	...
Agile Therapeutics	AGRX	0.13	2.01	.19	+0.06	+6.9	▲	▼	▼	▼	-61.5	-92.6
American Airlines Gp	AAL	12.44	26.04	17.13	+1.6	+0.9	▲	▲	▲	▲	-4.6	-29.9	...	0.40	...
Anheuser-Busch InBev	BUD	52.65	79.67	57.95	-0.54	-0.9	▼	▲	▲	▲	-4.3	-8.8	20	1.10e	...
Apple Inc	AAPL	122.25	182.94	167.66	+1.91	+1.2	▲	▲	▲	▲	-5.6	+31.2	45	0.88	...
Aterian Inc	ATER	2.10	30.64	5.00	+0.96	+23.8	▲	▲	▲	▲	+21.7	-85.0
Bank of America	B														